

SUPPORTED EMPLOYMENT, TRAINING AND SOCIAL ENTERPRISE SERVICE: METHOD STATEMENTS

1 Introduction

Tenderers are required to submit method statements demonstrating how they intend to deliver services if awarded a contract. Responses to the method questions will enable the evaluation panel to assess tenderers against the requirements of the service specification.

Tenderers should provide information which demonstrates and supports their understanding of, and ability to meet the service specifications. It is vital that responses do not simply replicate or list policies and procedures, but clearly demonstrate how and when these might apply and how they will be implemented in service delivery.

1.1 The method statement enables tenderers to describe how they would provide the service being tendered. Bidders will need to answer all of the core questions once and the specialist question and pricing schedule for the service they wish to be considered for.

Failure to complete all required questions will result in the submission being rejected.

1.2 Responses to the method statement must be made using the tender template attached at appendix 1. Responses that are not submitted in the required format or do not answer all required questions will not be considered.

2. Consortia Bids

Consortia bids must also answer the questions listed on the tender submission template, and reproduced at 2.1 below. Whilst the answers to these questions will not form part of the overall evaluation process they will be assessed to determine the consortium's overall ability to deliver services under the framework. As such a failure to satisfactorily answer any of the questions may result in the consortium bid not being considered.

2.1 Consortia Model

- a. What legal form will be taken by the consortia in the delivery of the service?
- b. Explain how the model stated above will work to deliver the service. Within your response please outline the management structure and the responsibilities of each of the consortium members for the delivery of the service within this model.

- c. What do the consortia perceive to be the risks associated with the model of delivery stated in b and how do the consortia propose to manage /mitigate the risks to ensure an effective service delivery. Also state which member(s) of the consortium will be liable for the risks?
- d. Please explain the Consortia's approach to financial management for the delivery of services?
- e. Please explain how decisions will be made within the Consortia and how this decision will be communicated quickly and effectively through-out the consortia to ensure an effective service delivery.
- f. Please explain what processes are in place to manage the relationships between consortium members.
- g. Please state which member of the consortia will be responsible for contract management and how the process will work.

3. Evaluation

3.1 Evaluation Panels

Tender Evaluation Panels, representing relevant stakeholders, will be convened to evaluate the tender submissions. Service users will be an integral part of the evaluation process.

The panels will score the method statements using the scoring system set out below and will have the discretion to award half points. All stages below will be scored.

Evaluation will comprise of:

- Evaluation of the core tender submission;
- Evaluation of the specialist submission;
- Evaluation of the pricing schedule submission.
- Presentation for those bidders successful following ITT evaluations

3.2 Evaluation scoring

Each question on the method statement will be scored from 0-5 as follows:

No submission	0 points	Failed to submit a method statement or address question
Very Poor	1 point	A limited response with poor supporting evidence and lacks clarity
Poor	2 points	Answers meet some, but not all of the method statement's requirements. Lacks convincing evidence and understanding of the requirements.
Acceptable	3 points	Acceptable answer to the method statement. Answers are comprehensive and meet the required standards in all material aspects
Good	4 points	Answer demonstrates a real understanding and gives a

		detailed method statement
Excellent	5 points	Answers gives greater confidence than "Good" and that the
		method statement provides much more detail, is realistic
		and achievable and gives greater understanding then that
		of the "Good" answer.

3.3 Word Limits

A strict word limit has been applied to each method statement question, to enable responses to be as concise and relevant as possible. Submissions must be kept to the maximum word limits as detailed at the top of each section. Any information that exceeds the word limits stated will be excluded from evaluation. Unless requested, attachments should not be included and they will not be read or considered as part of the evaluation. This includes any policy and procedures that are referenced in the responses.

3.4 Award Criteria

Contract award will be based on the most economically advantageous tender, taking into account quality, price and innovation.

The listed weighted criterion will be considered in reaching a final decision at the end of the tender evaluation process, based broadly on 45% Quality, 45% Price and 10% innovation.

The total score for each section of the method statement will be weighted by the relevant weighting factor (as shown in the tables below), in accordance with the award criteria, to give a final score.

Shortlisting and final evaluation

Once the ITT evaluation described in 3.4 above is complete, bidders will be ranked on the basis of their combined quality, innovation and price scores.

The four (4) bidders submitting the Most Economically Advantageous Tenders will then be invited to attend a clarification interview to the panel. At this point, the overall evaluation scores for each of these 4 bidders will be adjusted to represent 90% of the final evaluation score for contract award purposes by using the formula: (Evaluation score/10)*9.

The Evaluation Panel will then score each interview using the same 1 to 5 scoring methodology set out in 3.2 above, and this score will be converted to represent a proportion of a maximum of 10% (so 5 points would equal 10%, 4 points 8% and so on).

This presentation score, expressed as a percentage, will then be added to the adjusted evaluation score to provide a final evaluation score for each of the 4 remaining bidders. The Most Economically Advantageous Tender will then be selected for contract award.

Evaluation Sub criteria:

Criterion	Sub criteria	Weighting

Quality, performance and outcomes (answer once)	 Effective systems to measure quality, performance and outcomes. Commitment to and systems for ensuring high quality services and continuous improvement. Demonstrates a commitment to the promotion of fair access and inclusion. 	6%
Sustainability and deliverability (answer once)	 Appropriate infrastructure to be able to deliver in the selected geographic area/s. Demonstration of effective training and appropriately qualified staff. Knowledge of the issues relating to staff transfers. Appropriate experience in implementing effective. Strategies for disengagement/ throughput. 	7%
Community benefit and added value (answer once)	 Commitment to employment of local people. Demonstration of how workforce will reflect local community and or organisations Explanation of how engagement with local business will support employment and training opportunities Demonstration of how a contribution will be made to the community infrastructure in the geographic area served. Demonstration of the unique characteristics of the organisation which will add value for users and commissioners. 	7%
Safeguarding (answer once)	Commitments to ensuring service users are free from physical and emotional abuse, harassment and neglect.	5%
Specialist knowledge (answer once)	 Demonstration of an ability to deliver sensitive and appropriate services to service users with learning disabilities from transition age to all adults of working age Demonstration of a commitment to and experience of working in partnership at a local level with Local agencies, employers, statutory sector and community organisations Demonstration of effective training and appropriately qualified staff. Understanding and experience of delivering sensitive and appropriate services in relation to Employment opportunities Training Developing and delivering social enterprises Employment mentoring and support An understanding of how to achieve the outcomes specified in the service specification. 	20%
Innovation (answer once)	 Demonstration of how services will respond to the developing opportunities of the personalisation agenda and deliver increased flexibility and control for service users. Explanation of the service models that will be utilised to 	10%

	enable personalised services to be delivered; what standards will be applied and what changing experiences can service users expect.	
Price (answer once)	 Cost per hour (London Living Wage, block) Percentage of direct and indirect costs Please specify the model of service (with a detailed budget) to be delivered within the price submitted. 	45%

1. Core Questions

	METHOD STATEMENT	Word limit	Weight
	Quality, Performance and Outcomes		
A1 Effective systems to	What outcome measuring tools does your organisation use	500	2%
measure quality,	to demonstrate the benefit of using this service to both	words	
performance and	service users and commissioners?		
outcomes.			
A2 Commitment to	Please provide a case study that demonstrates how you	500	2%
and systems for	have identified and addressed poor performance in service	words	
ensuring high quality	delivery, giving details of organisational systems that		
services and	underpin your approach.		
continuous			
improvement			
A3 Demonstrates a	Please explain how your organisation promotes equality	500	2%
commitment to the	and makes tangible progress in the area of diversity.	words	
promotion of fair	Illustrate you answer with examples demonstrating		
access and inclusion	effective achievements in this area for both staff and		
	service users.		
			6%

	Sustainability and deliverability		
B1 Knowledge of the	The letting of new contracts may involve a transfer of	500	2%
issues relating to staff	existing services. How will you determine where TUPE	word	
transfers.	applies, and where it does apply how will you manage the		
	smooth transition of staff transferring to your Organisation under TUPE?		
B2 Appropriate	Please detail how you will effectively deliver a floating	500	3%
infrastructure to be	support service in Tower Hamlets including any	word	
able to deliver in the	infrastructure already in place, and how you will address		
selected geographic	developing the required infrastructure both now and in the		
area.	future linking in with local business and employers for		
	pathways to employment and training and social enterprise.		
B3 Demonstration of	What systems does your organisation have in place to	500	2%
effective training and	ensure that training is effective and implemented in	word	
appropriately qualified	everyday practise?		
staff.			
			7%

Community benefit and added value			
C1 Commitment to employment of local people	How would you support local employers across the corporate, voluntary and public sector to understand the business case of employing people with learning disabilities and provide adequate support? Please provide an example where possible.	500 words	3%
C2 Demonstration of how a contribution will be made to the community infrastructure in the geographic area served.	How will your organisation engage with the statutory sector stakeholders, local employers, and local resources such as colleges, Job Centre plus, and schools in order to make a positive contribution to the delivery of integrated services and to support and deliver training and paid employment opportunities. How will links with businesses be developed and strengthened to deliver the service? (including voluntary work experience) Please provide a specific example where possible.	500 words	2%
C3 Demonstration of the unique characteristics of the organisation which will add value for users and commissioners.	What is unique about your organisation, and how will this add value for service users and commissioners?	500 words	2%
			7%

Safeguarding			
D1 Commitment to	How will you ensure that support staff and managers are		
ensuring service users	able to recognise, identify and respond appropriately to		
are free from physical	signs of possible abuse of individuals?	500	
and emotional abuse,		words	
harassment and			
neglect			
			5%

S	Specialist knowledge (to be answered for each lot bid for)		
E1 Demonstration of	How has your organisation worked with service users to		
an ability to deliver	shape and model its service ensuring a person centred and		
sensitive and	outcomes focused approach?		
appropriate services to	A) How would this be delivered through a floating support		
the diverse	service ensuring aspirations and choices are supported to		
communities.	provide the training, support and employment opportunities of individuals is met working in partnership with a range of stakeholders including move on and discharge from service. B) Include experience of delivering and supporting social enterprise to meet the range of supported employment and training needs for adults with learning disability. Please provide an example if possible.	1000 words	6%
E2 Demonstration of a	Please provide an example of how staff in your organisation		
commitment to and	have/will successfully work in partnership with other	500	
experience of working	agencies at a local level to deliver employment	words	3%
in partnership at a	opportunities and provided mentoring support for adults	words	
local level.	with learning disability to meet individuals aspirations and		

	sustain job placement/s for both employer and employee.		
E3 Demonstration of effective training and appropriately qualified staff.	Please provide detail of the training and development opportunities delivered to your staff over the last 12 which will ensure the expertise to deliver supported employment, training and social enterprise service are being met.	500 words	2%
E4 Understanding and experience of delivering sensitive and appropriate services in relation to specific situations, including: Paid employment Social enterprise Supported voluntary or training placements Supporting transition adults into training and employment	Please provide detail of how your organisation would work with local employers to remove stigma and barriers to support individuals in three of the situations listed adjacent. Please use case examples in answering this question.	500 words	5%
E5 An understanding of how to achieve the outcomes specified in the service specification.	Please provide a case study (of your choosing) and describe how in that example your model of service would deliver the outcomes specified in the service specification.	500 words	4%
		1	20%

Innovation			
F1 Demonstration of	How will you ensure that the service you deliver is		
how services will	sufficiently flexible to support user choice in when and how	500	3%
respond to the	the service is provided?	words	3/0
developing			
opportunities of the	A) How will your service model supports service users in	500	
personalisation	social enterprise projects with routes to training and	words	2%
agenda and deliver	employment?	words	
increased flexibility	B) Please provide an example of practice and delivery which		
and control for service	has been recognised as innovative or creative in delivering	500	2%
users.	employment, training and social enterprise services for	words	2/0
	adults with learning disabilities.		
	C) What will change for service users as a result of your		
	service model? Please provide an example from existing	500	3%
	practice where possible.	words	
		I	10%